

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., *et al.*¹) Case No. 22-10943 (MEW)
Debtors.) (Jointly Administered)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Gregory A. Lesage, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 27, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via electronic mail on twenty-three (23) confidential parties not included herein:

- **Voyager Cover Letter in Support of Plan** (Substantially in the form attached as Exhibit 4 to the Disclosure Statement Order filed as **Docket No. 861**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as Exhibit 5 to the Disclosure Statement Order filed as **Docket No. 861**)
- **Individualized Class 3 Holders of Account Holder Claims – Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as **Docket No. 861**)
- **Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections** (Docket No. 861 *less Exhibits*)
- **Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 863)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

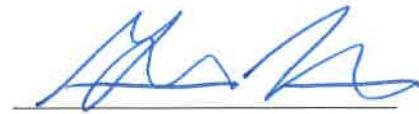
- **Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Substantially in the form attached as Exhibit A to the Disclosure Statement filed as **Docket No. 863**)
- **Solicitation and Voting Procedures** (Substantially in the form attached as Exhibit 1 to the Disclosure Statement Order filed as **Docket No. 861**)
- **Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines** (Substantially in the form attached as Exhibit 6 to the Disclosure Statement Order filed as **Docket No. 861**)

Furthermore, on or before January 30, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on (17191) confidential parties not included herein:

- **Voyager Cover Letter in Support of Plan** (Substantially in the form attached as Exhibit 4 to the Disclosure Statement Order filed as **Docket No. 861**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as Exhibit 5 to the Disclosure Statement Order filed as **Docket No. 861**)
- **Individualized Class 3 Holders of Account Holder Claims – Ballot for Voting to Accept or Reject the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Substantially in the form attached as Exhibit 3A to the Disclosure Statement Order filed as **Docket No. 861**)
- **Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Conditionally Approving the Adequacy of the Debtors' Disclosure Statement, (III) Approving (A) Procedures for Solicitation, (B) Forms of Ballots and Notices, (C) Procedures for Tabulation of Votes and (D) Procedures for Objections** (Docket No. 861 *less Exhibits*)
- **Second Amended Disclosure Statement Relating to the Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Docket No. 863)
- **Third Amended Joint Plan of Voyager Digital Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code** (Substantially in the form attached as Exhibit A to the Disclosure Statement filed as **Docket No. 863**)
- **Solicitation and Voting Procedures** (Substantially in the form attached as Exhibit 1 to the Disclosure Statement Order filed as **Docket No. 861**)

- Notice of Hearing to Consider (I) Adequacy of the Second Amended Disclosure Statement and (II) Confirmation of the Third Amended Joint Chapter 11 Plan Filed by the Debtors and Related Voting and Objection Deadlines (Substantially in the form attached as Exhibit 6 to the Disclosure Statement Order filed as Docket No. 861)
- Pre-addressed, postage prepaid return envelope

Dated: January 30, 2023



Gregory A. Lesage

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 30th day of January 2023 by Gregory A. Lesage, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: 

